



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
487 mn	▲ 9.32%	1,235 mn	▲ 8.71%	147 mn	▲ 9.54%	225 mn	▲ 9.54%	587 mn	▲ 8.72%
165,811.0	14,137.55	98,689.99	7,903.14	50,320.39	4,381.57	242,803.6	21,151.40	64,828.99	

Market Summary

The stock market on Wednesday opened on an extreme bullish note and concluded the session in the green zone as investors rejoiced after the US and Iran agreed to a two-week ceasefire amid Pakistan's mediation efforts. The Benchmark KSE-100 index made an intra-day high and low at 165,924.13 (14,250.68 points) and 162,956.76 (11,283.31 points) respectively while closed at 165,811.00 by gaining 14,137.55 points. PKR in today's interbank appreciated by Rs 0.0128 against USD and closed at Rs 279.0519. The value of shares traded during the day was Rs 54.267 billion. Market capitalization stood at around Rs18.313 trillion. Overall, trading volumes for the day decreased to 355.66 million shares compared with Monday's tally of 454.38 million. FNEL was the volume leader with 212.3 million shares, gaining Rs0.42 to close at Rs1.58. It was followed by KEL with 127.3 million shares, gaining Rs0.97 to close at Rs7.96 and WTL with 97.3 million shares, gaining Rs0.15 to close at Rs1.36.

Volume Leaders ('000)

FNEL	212,312
KEL	127,319
WTL	97,314
CENERGY	76,757
TSBL	67,027
BOPXD	24,554
PIBTL	22,710
PRL	21,855
UNITY	21,629
TELE	20,496

Gainers (PKR)

FNEL	1.58	0.42
TSBL	1.82	0.37
UCAPM	5.04	0.88
BECO	4.97	0.75
AMTEXNC	4.40	0.65
TPL	7.20	1.00
PASLNC	2.50	0.32
FCSC	4.87	0.61
FCELNC	5.00	0.61
KEL	7.96	0.97

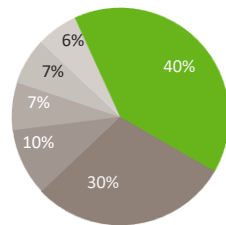
Losers (PKR)

PASMNC	-4.77	
POWERPS	-2.05	18.42
PKGI	-2.95	26.52
STL	-9.84	88.55
786	-4.96	44.69
GEMBCEM	-0.70	10.01
ARMG	-1.87	51.85
AMBL	-0.83	23.92
CLVL	-0.38	13.25
ACIETF	-0.43	15.57

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-3.09
Broker Proprietary Trading	-0.22
Companies	0.05
Individuals	10.77
Insurance Companies	-6.05
Mutual Funds	29.24
NBFC	-0.03
Other Organization	-2.71
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	-2.52
Gross	-6.42

Source: MCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.01	-1.57	-1.23	-0.02	-0.24	0.13	-0.56	-0.79	-0.01	-0.66	-4.95
	Broker Proprietary Trading	-0.24	-0.15	-0.65	-0.29	2.09	-0.18	-0.02	-0.02	-0.01	-0.75	-0.22
	Companies	0.46	0.20	-0.01	0.08	0.07	-0.12	-0.28	0.16	0.12	-0.63	0.05
	Individuals	1.09	-1.74	-4.18	0.43	-4.85	0.10	-1.61	-0.32	-0.05	0.36	-10.77
	Insurance Companies	-0.22	0.07	-1.29	-0.21	-2.75	-0.73	0.62	-0.10	-0.01	-1.44	-6.05
	Mutual Funds	0.23	6.95	7.66	0.69	6.55	0.45	1.60	1.55	0.05	5.38	31.11
	NBFC	-	0.01	-0.01	0.00	-0.02	0.00	-0.01	-0.01	-	-0.01	-0.03
	Other Organization	-0.08	-2.81	-0.11	0.05	0.20	-0.02	0.12	-0.08	0.01	0.01	-2.71
LIPI Total	1.24	0.95	0.19	0.74	1.06	-0.38	-0.14	0.40	0.10	2.26	6.43	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-1.18	-0.77	-0.06	-0.08	0.18	-	-0.14	-0.59	-	-1.26	-3.91
	Foreign Individual	-	0.00	-	-	-	0.00	-	-	0.00	0.00	
	Overseas Pakistani	-0.06	-0.18	-0.14	-0.66	-1.23	0.38	0.28	0.20	-0.10	-0.99	-2.52
Total	-1.24	-0.95	-0.19	-0.74	-1.06	0.38	0.14	-0.40	-0.10	-2.26	-6.43	

Source: NCCPL

INSIDER TRANSACTIONS

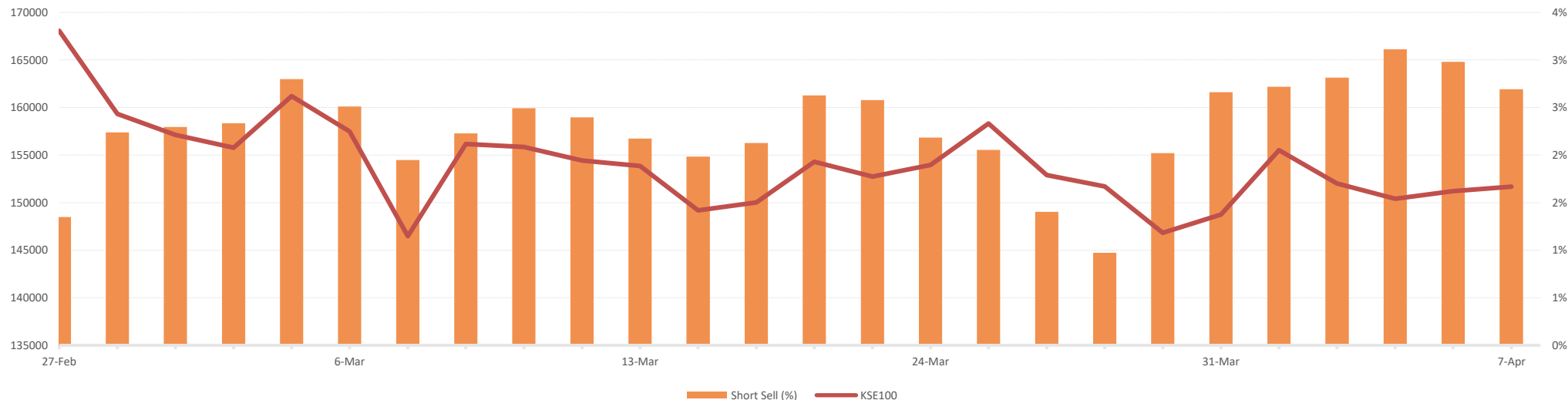


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	01/Apr/26	KSBP	KSB SE & CO KGaA Germany	Substantial Shareholder	1,587,218	-	184.95	1,587,218	289,431,514
2	03/Apr/26	TPLP	Mohammad Ali Jameel	Executive Director	-	559,776	6.42	-559,776	-3,561,023



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, April 7, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PIAHCLA-APR	4,069	54.02%	2.15%	3,958	2.8% ▲
ATRL-APRB	188	41.27%	0.44%	193	2.8% ▼
NML-APR	266	22.08%	0.17%	272	2.0% ▼
NRL-APR	247	21.23%	0.94%	204	21.2% ▲
ENGROH-APR	143	18.34%	0.01%	200	28.6% ▼
BML-APR	184	16.78%	0.12%	185	0.3% ▼
DGKC-APR	623	14.05%	0.28%	701	11.2% ▼
NETSOL-APR	115	12.62%	0.43%	132	12.9% ▼
AIRLINK-APR	113	10.84%	0.09%	88	27.8% ▲
PRL-APR	1,083	8.27%	0.48%	1,374	-

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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